



Achieve Your Ideas.

ACES offers extensive design, engineering and manufacturing to serve certain products in industries that include corporate, computer peripherals, business equipment, home entertainment and telecommunications.



宏致電子股份有限公司

ACES ELECTRONICS COMPANY PROFILE

李舒韵

December 4, 2014



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Agenda

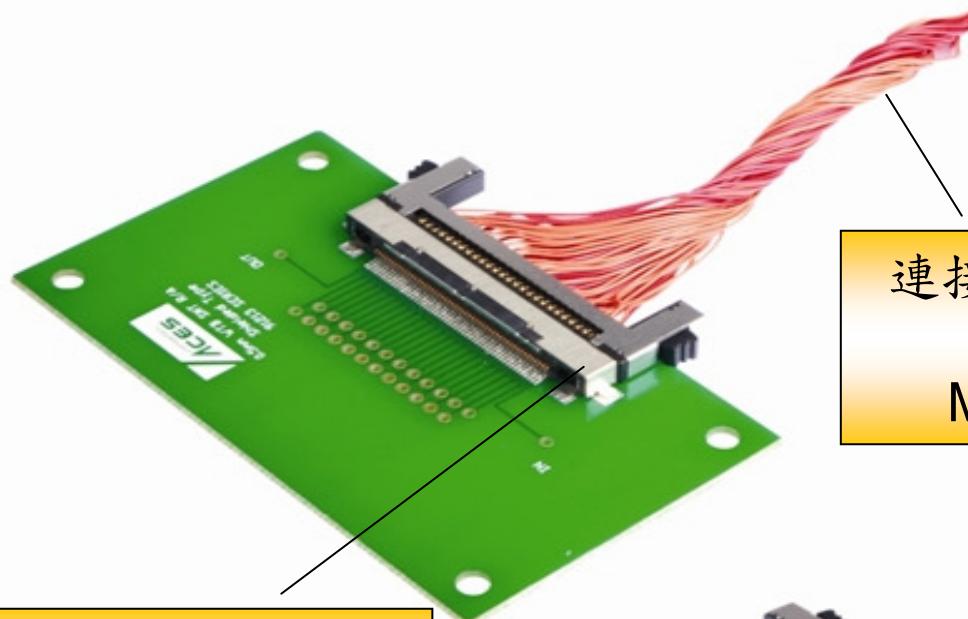
- Company Overview 公司簡介
- Product Introduction and Applications
- 產品介紹及應用說明
- Financial Results 財務結果



- * 創立時間：西元1996年11月7日
- * 資本總額：新台幣12億5仟萬元
- * 員工人數：約5,000人 (2014年9月)
- * 總公司：桃園縣中壢市東園路13號
- * 子公司：東莞宏致、昆山宏致、昆山奇致商貿、
新加坡宏致、重慶宏高、蘇州加利斯精密
宏致日本株式會社、美國宏致
- * 主要產品：電腦、通訊等產品使用之高精密連接器
- * 認證：ISO 9001、ISO 14001、TL9000、TS16949、UL 認證等



Wire To Board (WTB) 線對板連接器



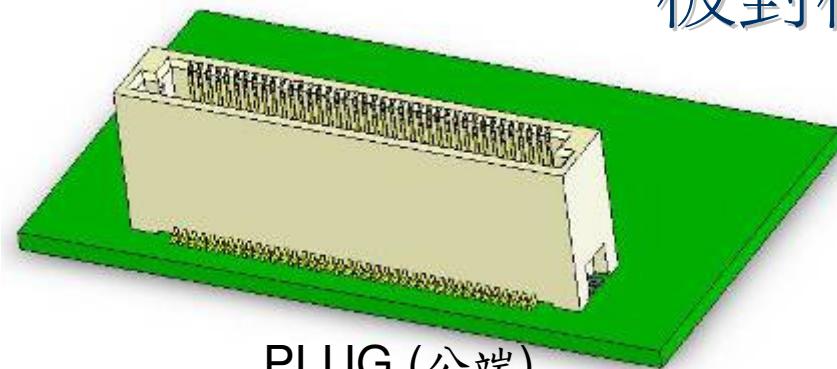
連接至筆記型電腦主機板
(Connecting to
Motherboard of NB)

連接至 TFT LCD 面板
(Connecting to TFT LCD
Panel)

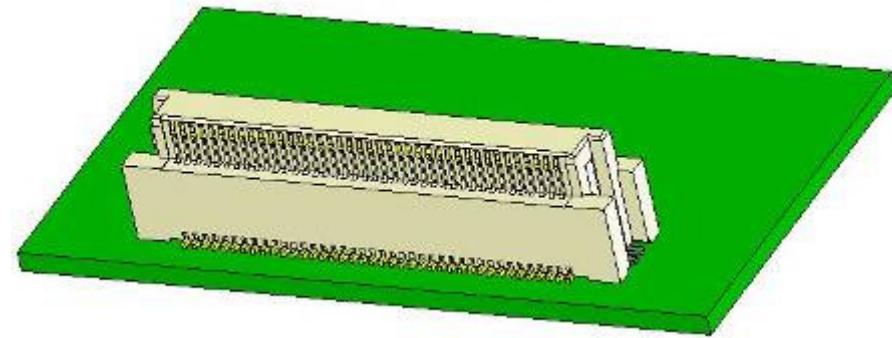




Board To Board (BTB) 板對板連接器

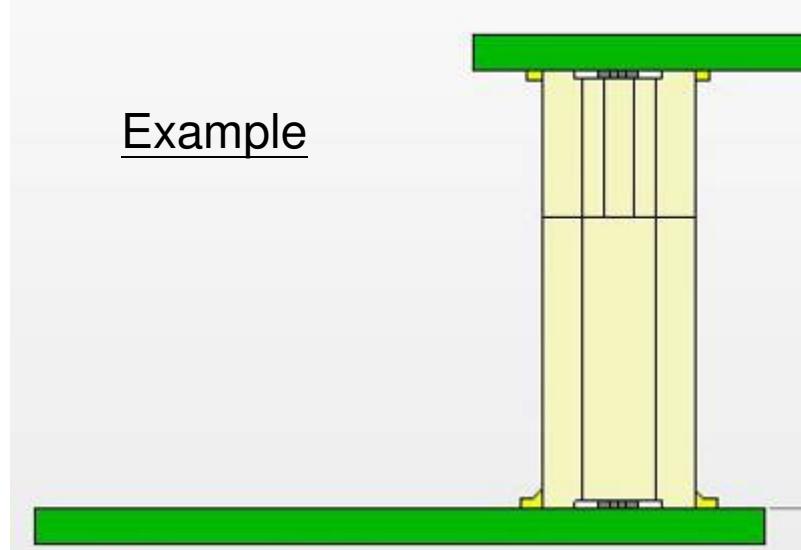


PLUG (公端)



RECEPTACLE (母端)

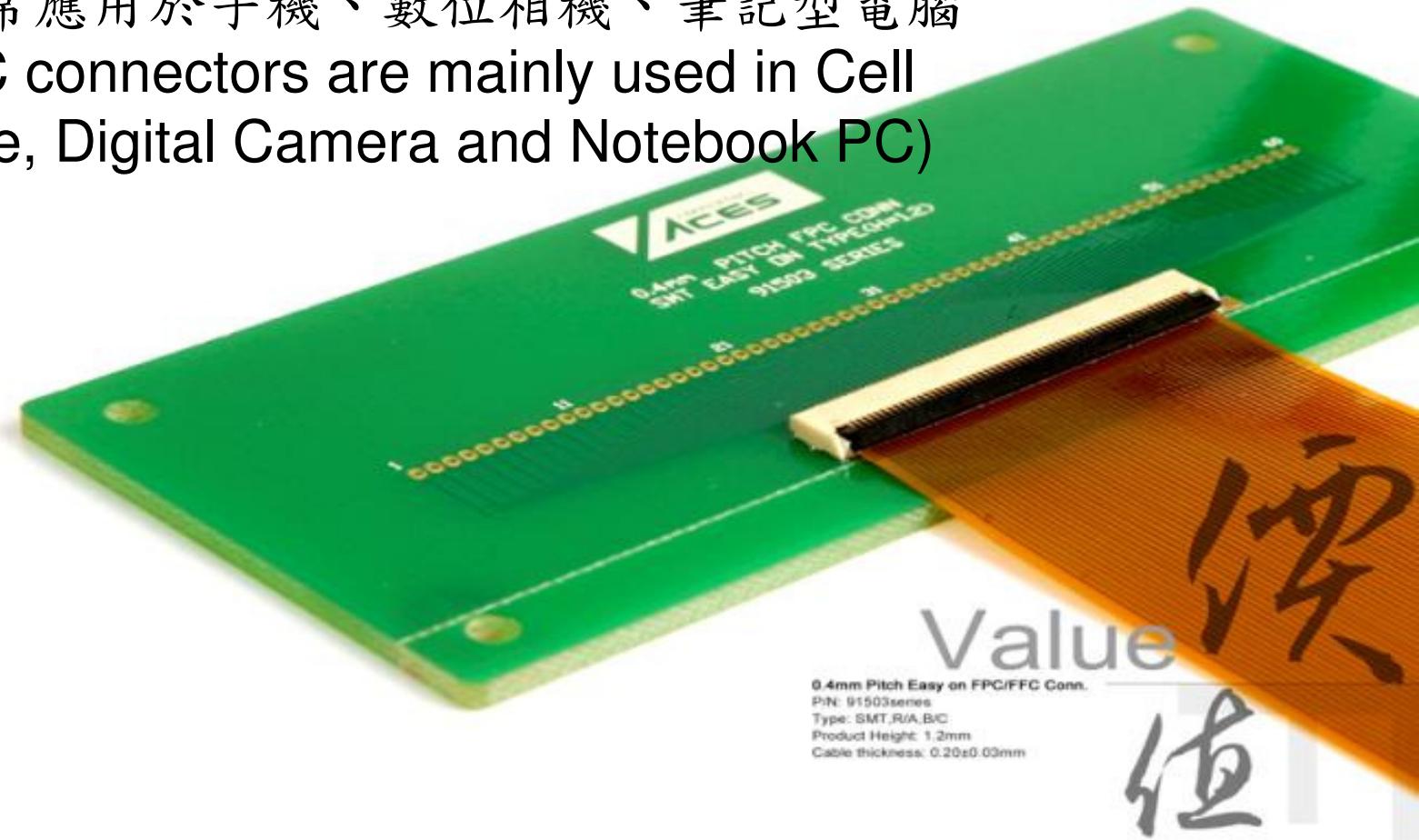
Example





FPC 軟排線連接器

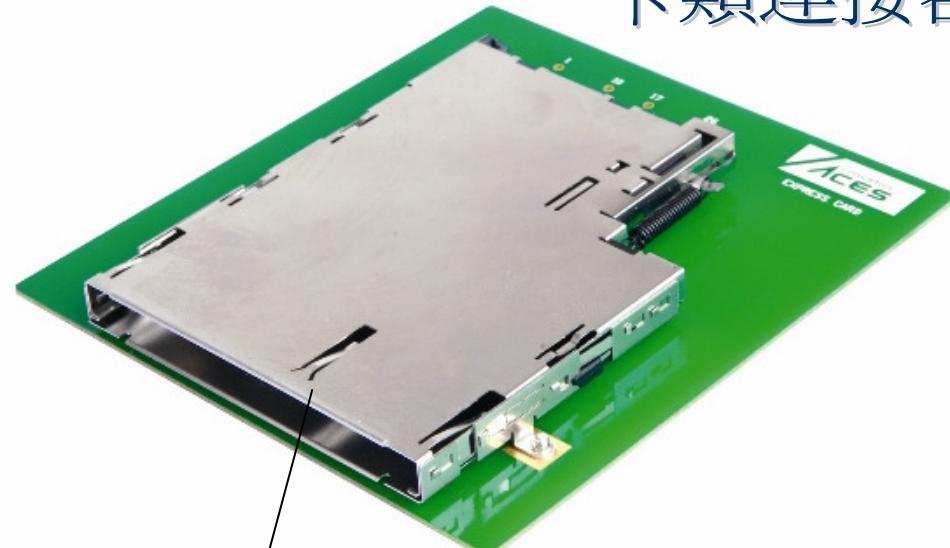
FPC 常應用於手機、數位相機、筆記型電腦
(FPC connectors are mainly used in Cell Phone, Digital Camera and Notebook PC)



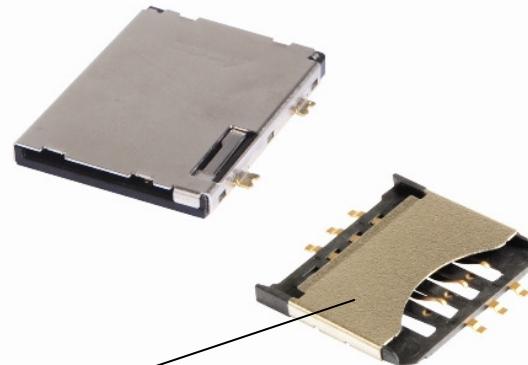


Card

卡類連接器



筆記型電腦插卡
(Express Card)



手機 SIM 卡

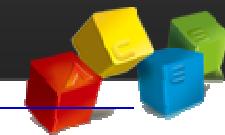
合併綜合損益表 (YoY)



	2014 1-9月 (核閱數)		2013 1-9月 (核閱數)		YoY Change %
營業收入 ^(a)	3,113,662	100.0%	2,936,736	100.0%	6.0%
營業成本	-2,151,451	-69.1%	-2,160,316	-73.6%	-0.4%
營業毛利	962,211	30.9%	776,420	26.4%	23.9%
營業費用	-696,429	-22.4%	-681,239	-23.2%	2.2%
營業利益	265,782	8.5%	95,181	3.2%	179.2%
營業外利益(損失)	244,950	7.9%	37,501	1.3%	553.2%
稅前淨利	510,732	16.4%	132,682	4.5%	284.9%
所得稅利益(費用)	-114,918	-3.7%	-35,991	-1.2%	219.3%
稅後淨利	395,814	12.7%	96,691	3.3%	309.4%
每股盈餘 (新台幣元) ^(b)	NT\$3.22		NT\$0.79		
折舊及攤銷	283,917	9.1%	279,435	9.5%	
其他營業收入	200,129	6.4%	180,547	6.1%	
EBIDA (營業淨利+折舊攤銷)	549,699	17.7%	374,616	12.8%	

(a) 营業收入係包括銷貨收入及其他營業收入

(b) 每股盈餘係以期末流通在外股數計算



單位：新台幣仟元

	2014年9月30日 (核閱數)	2013年12月31日 (查核數)	2012年12月31日 (查核數)
現金餘額	2,062,297	1,934,850	1,922,429
應收帳款淨額	1,213,814	1,054,779	1,166,680
存貨淨額	385,977	378,829	402,070
短期負債	633,493	1,023,813	1,153,689
長期負債	60,000	60,000	-
資本	1,249,999	1,244,009	1,243,919
股東權益	4,023,152	3,781,062	3,494,455
資產總額	6,467,463	6,391,005	6,317,070
存貨週轉率 (天) ^(a)	49	50	47
應收帳款收現天數 (天)	99	102	100
負債比率	38%	41%	44%
負債與股東權益比率	61%	69%	81%

(a) 以銷貨成本並年化計算

合併現金流量表



單位 :新台幣仟元	2014 1-9月 (核閱數)	2013年 (查核數)	2012年 (查核數)
營業活動之淨現金流入	419,770	544,533	567,329
淨利	510,732	250,903	373,744
折舊及攤銷	283,917	378,062	338,951
投資活動之淨現金流出	70,557	-377,455	-665,200
購置固定資產	-315,225	-422,544	-370,027
處分有價證券	361,922	26,146	-
籌資活動之淨現金流入(出)	-377,529	-230,898	-438,655
支付現金股利	-	-147,571	-430,230
長、短借款及償還公司債增力	-390,320	-83,512	-12,390
期末現金餘額	2,062,297	1,934,850	1,922,429
自由現金流量	490,327	167,078	-97,871



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ACES offers various design, engineering and manufacturing to serve various products in industries that include aerospace, computer periphery, business equipment, home entertainment and telecommunications.



力 求務實 向不可能的任務挑戰

ACES

connectors

Let's touch the world.